



Privacy Notice

Revised February 2026

FACTS	WHAT DOES FIFTH THIRD WEALTH ADVISORS, LLC. (“FTWA”) DO WITH YOUR PERSONAL INFORMATION?
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WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all, sharing. Federal law also requires us to tell you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.
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WHAT?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include, among other information:</p> <ul style="list-style-type: none"> • Social Security number and income • Assets and account balances • Investment experience and risk tolerance • Customer names • Customer addresses • Transaction history • Wire transfer instructions • Account numbers <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>
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HOW?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons FTWA choose to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does FTWA share?	Can you limit this sharing?
For everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations or report to credit bureaus.	Yes	No
For our marketing purposes— to offer our products and services to you.	No	We don’t share
For joint marketing with other financial companies.	No	We don’t share

For our affiliates' everyday business purposes— information about your transactions and experiences.	Yes	No
Reasons we can share your personal information	Does FTWA share?	Can you limit this sharing?
For our affiliates' everyday business purposes— information about your creditworthiness.	No	We don't share
For our affiliates to market to you— your personal information will only be shared among FTWA – not to other affiliates.	No	We don't share
For non-affiliates to market to you.	No	We don't share

Questions or to limit our sharing	<p>Call: (704) 688-1125 Email: FTWA.Compliance@53.com Fax: (866) 307-9091</p> <p>Please note:</p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
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Who is providing this notice?	FIFTH THIRD WEALTH ADVISORS, LLC. (“FTWA”)
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What we do	
How does FTWA protect my personal information:	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does FTWA collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> ■ open an account or enter into an investment advisory contract. ■ give us your income information or provide employment information.

	<ul style="list-style-type: none"> ■ tell us about your investment or retirement portfolio or give us your contact information. We also collect your personal information from other companies.
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> ■ sharing for affiliates' everyday business purposes – information about your creditworthiness. ■ affiliates from using your information to market to you. ■ sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. See "Other Important Information" below for more on your rights under state law.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	<p>Your choices will apply to everyone on your account – unless you tell us otherwise.</p>

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies:
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Other Important Information	
<p>You may have other privacy protections under state law. We will comply with applicable state laws with respect to our information practices.</p>	
<p><u>For Vermont Members/Customers:</u> We will not disclose information about your creditworthiness to our affiliates and will not disclose your personal information, financial information, credit report, or health information to nonaffiliated third parties to market to you, other than as permitted by Vermont law, unless you authorize us to make those disclosures. Additional information concerning our privacy policies can be found at the contact information under "Questions?"</p>	
<p><u>For California residents:</u> We will not share your credit or financial information that we collect except as permitted by law, including, for example, with your consent, to service your account, for our everyday business purposes, or for our marketing purposes. Except as permitted by law, we will also not share your information with our affiliates or for joint marketing purposes without first giving you additional privacy choices.</p>	

California's privacy laws provide you with specific rights and disclosures under the California Consumer Privacy Act (CCPA), as amended by the California Privacy Rights Act (CPRA). The CCPA and the CPRA do not apply to information that we collect in connection with providing you with a financial product and service but may apply to other data. To learn more and to exercise your rights with respect to CCPA/CPRA covered data, please review [Fifth Third Bank's California Consumer Privacy Act and California Privacy Rights Act Notice](#).

For Nevada residents: If you prefer not to receive marketing calls from us, you may be placed on our internal Do Not Call List by calling us toll-free at 800-889-5269. Nevada law requires us to provide you with the following contact information:

Fifth Third, Customer Services Privacy Administration P.O. Box 4444 Cincinnati, OH 45263-4444	Bureau of Consumer Protection Office of the Nevada Attorney General 555 East Washington Street, Suite 3900 Las Vegas, NV 89101 Phone: 702-486-3132 Email: AGInfo@ag.nv.gov
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Important Information about Procedures for Opening a New Account:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.